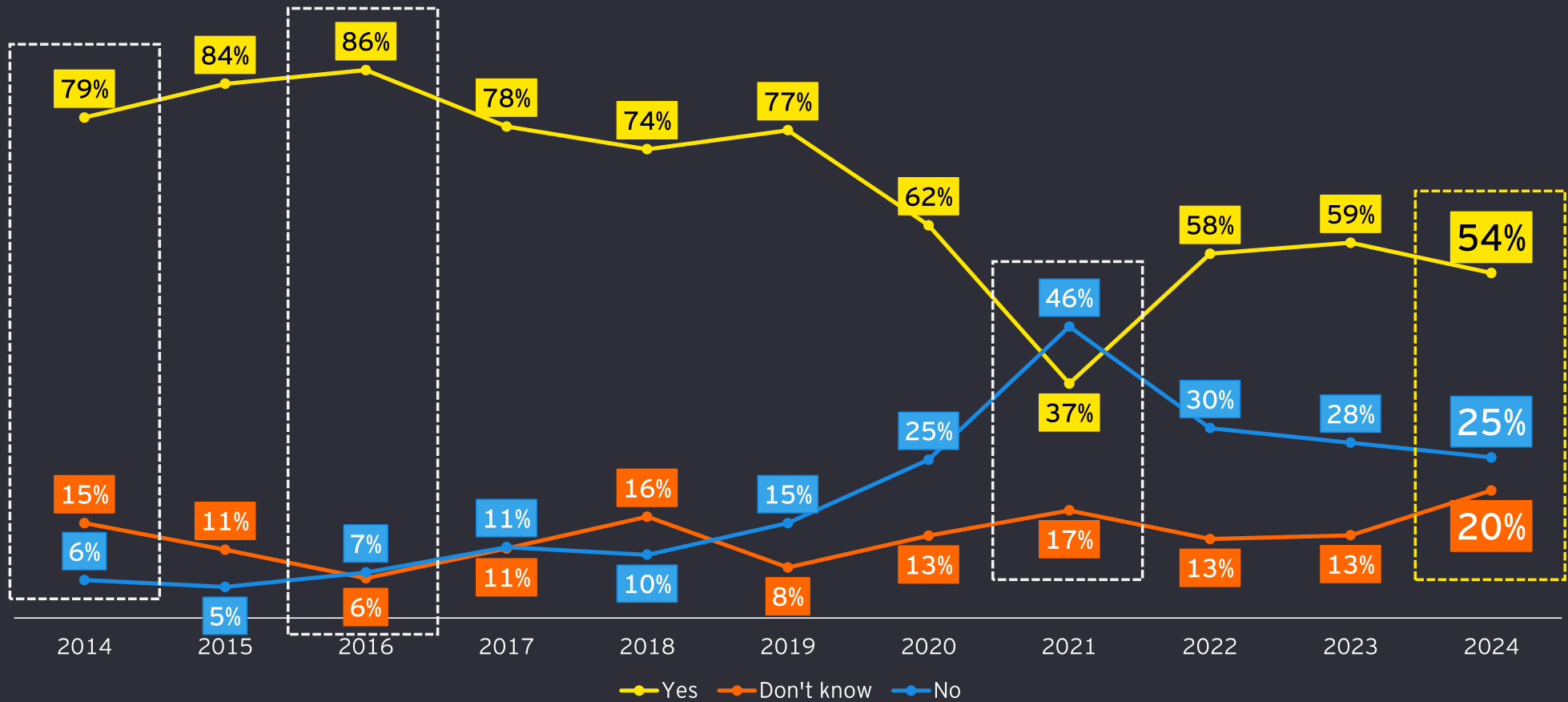


**Malta**  
**Attractiveness**  
**Survey 2024 -**  
Main Results 27/11/2024





# Current (country) FDI Attractiveness

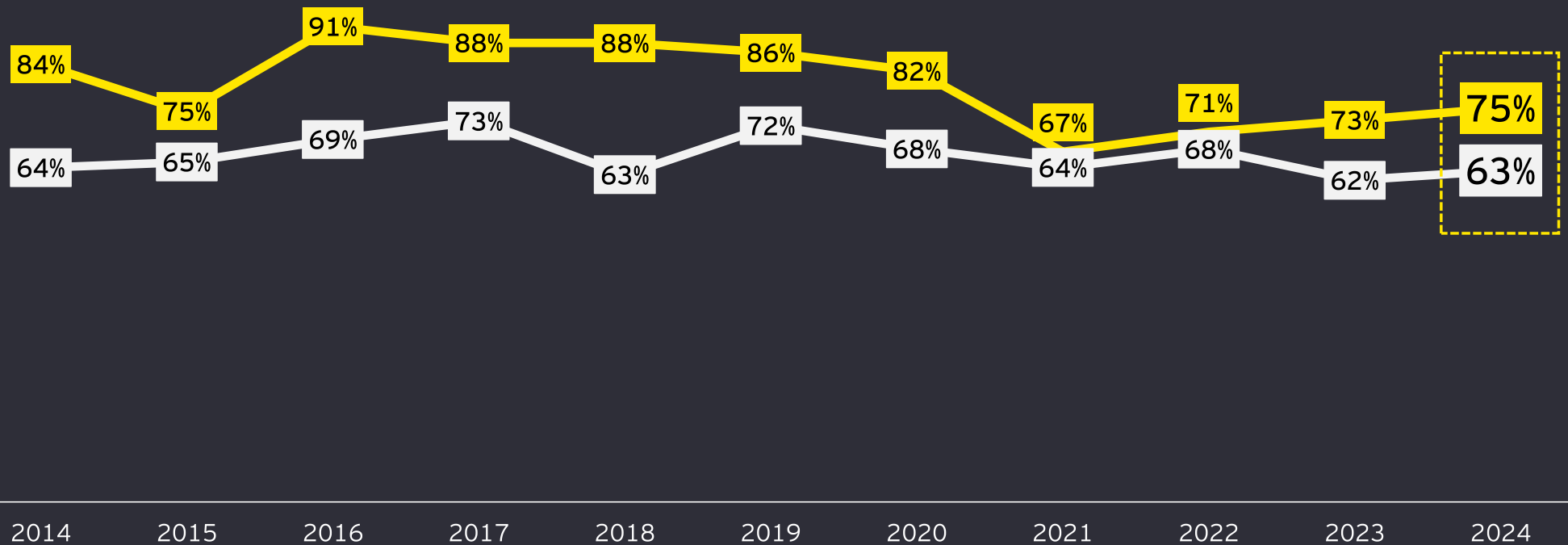




# FDI Attractiveness Scoreboard

## Malta's attractiveness parameters

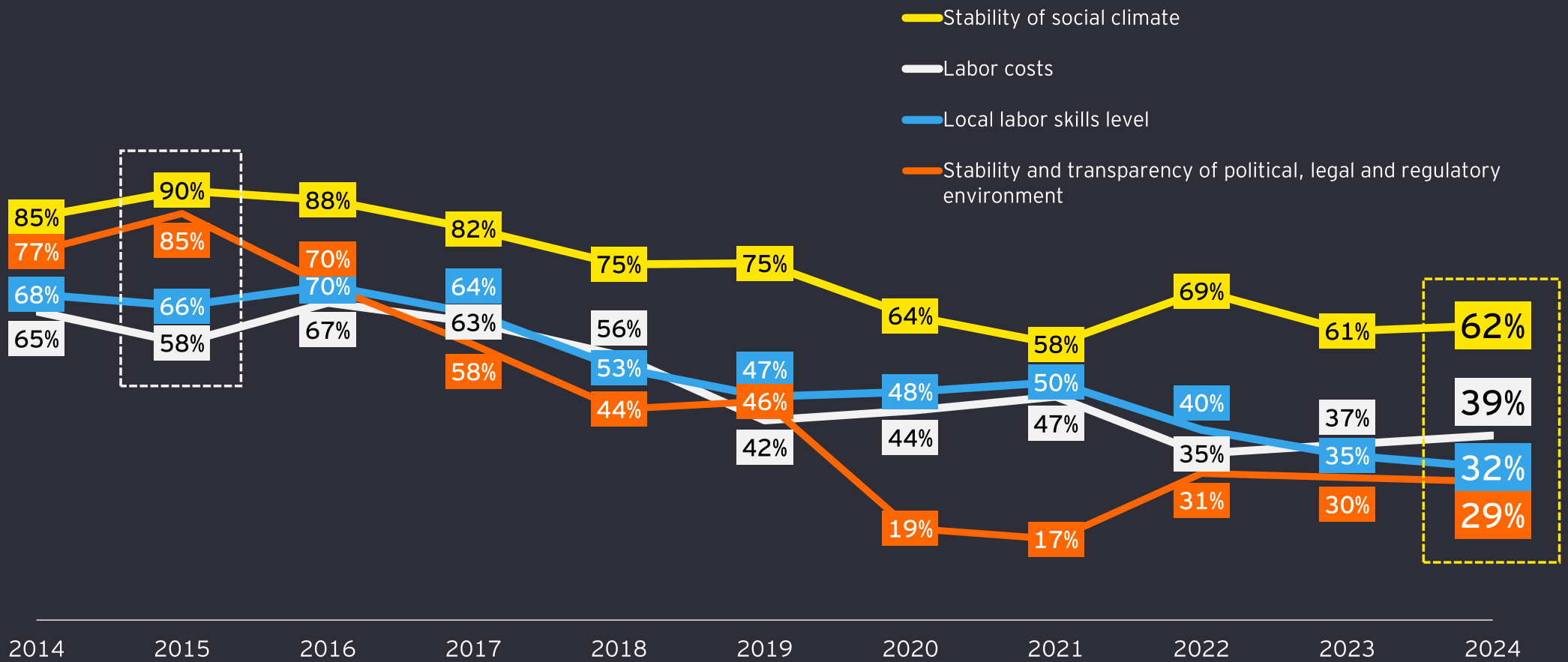
— Corporate taxation  
— Telecommunications Infrastructure





# FDI Attractiveness Scoreboard

## Malta's attractiveness parameters facing challenges

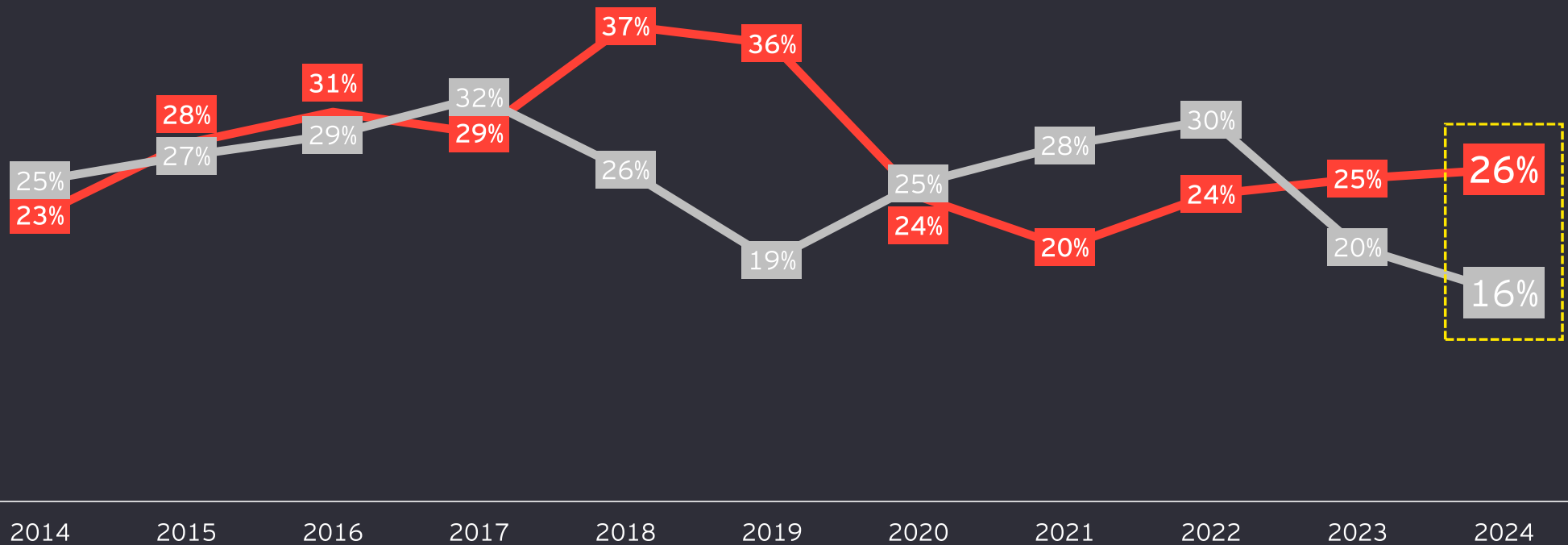




# FDI Attractiveness Scoreboard

## Malta's attractiveness parameters

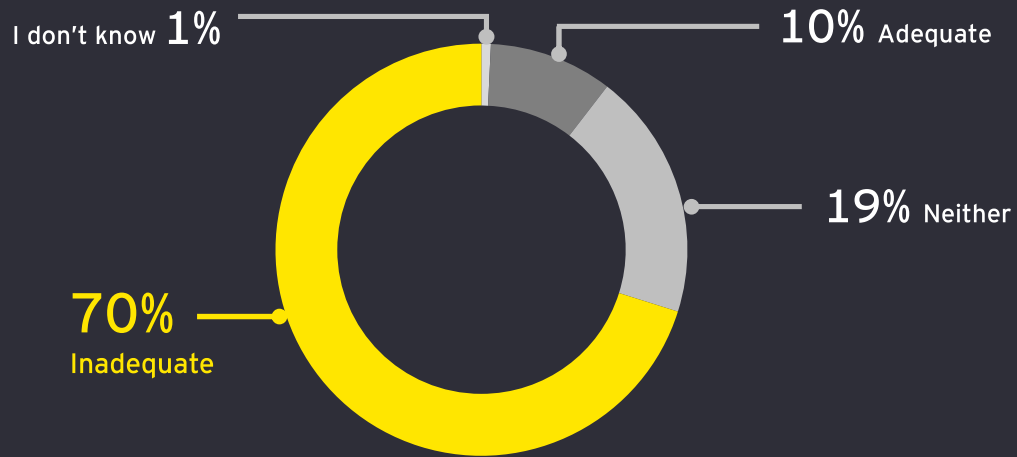
— R&D and innovation environment  
— Transport and Logistics Infrastructure



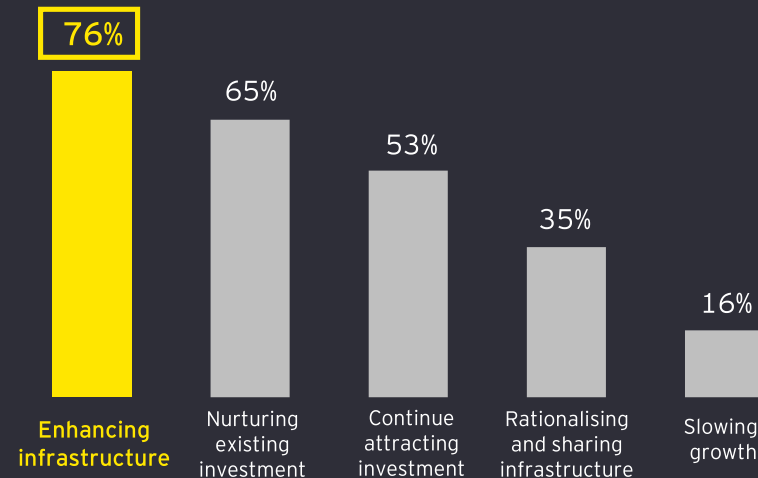


# Infrastructure


## Malta's planned infrastructure for population growth




## Priorities for Malta's success




## Infrastructure priorities for Malta to remain attractive

 **65%**  
Education system

 **57%**  
Electricity security

 **53%**  
Road infrastructure

 **52%**  
Natural environment


 **52%**  
Mass transportation

 **46%**  
Health service

 **44%**  
Built environment

 **43%**  
Waste management

 **38%**  
Digital connectivity

 **38%**  
Air connectivity

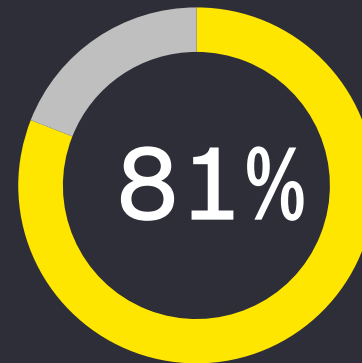


# Skills

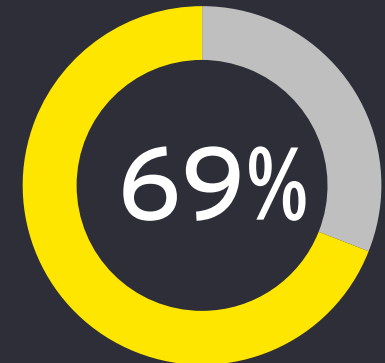
## People and recruitment actions



## Priorities for Malta's success

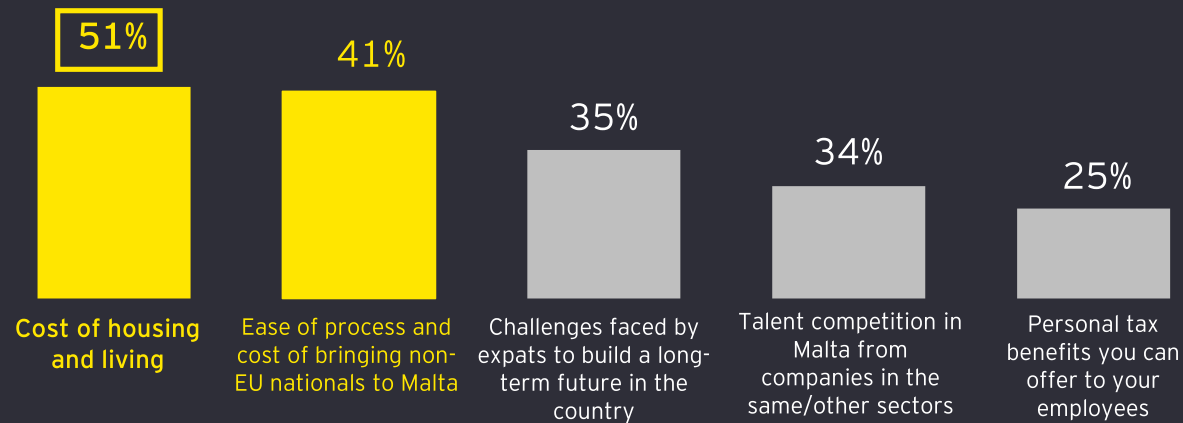


Retention of specialized talent



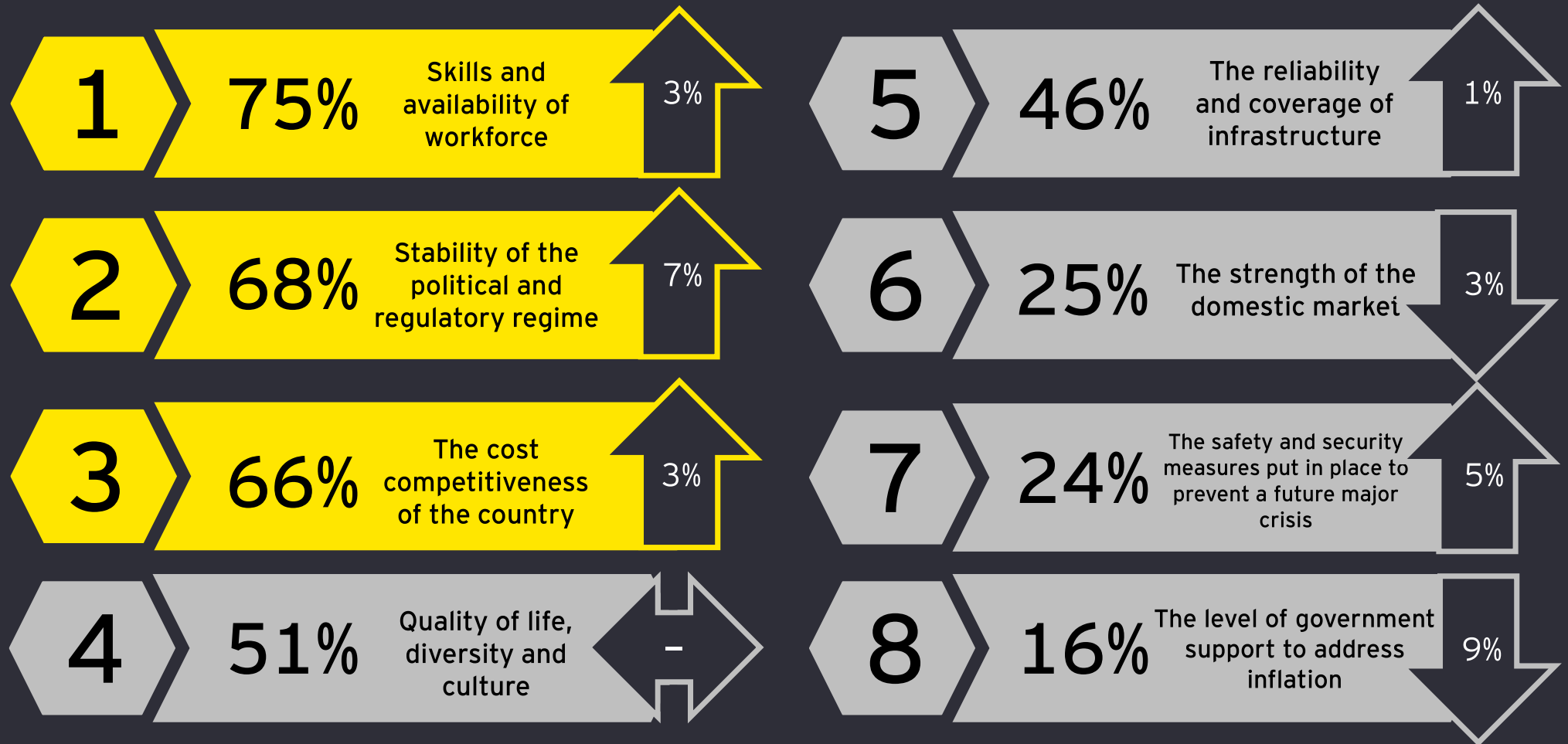
Not finding specialized skills in the local labor market

## Factors impacting ability to recruit and retain talent from overseas





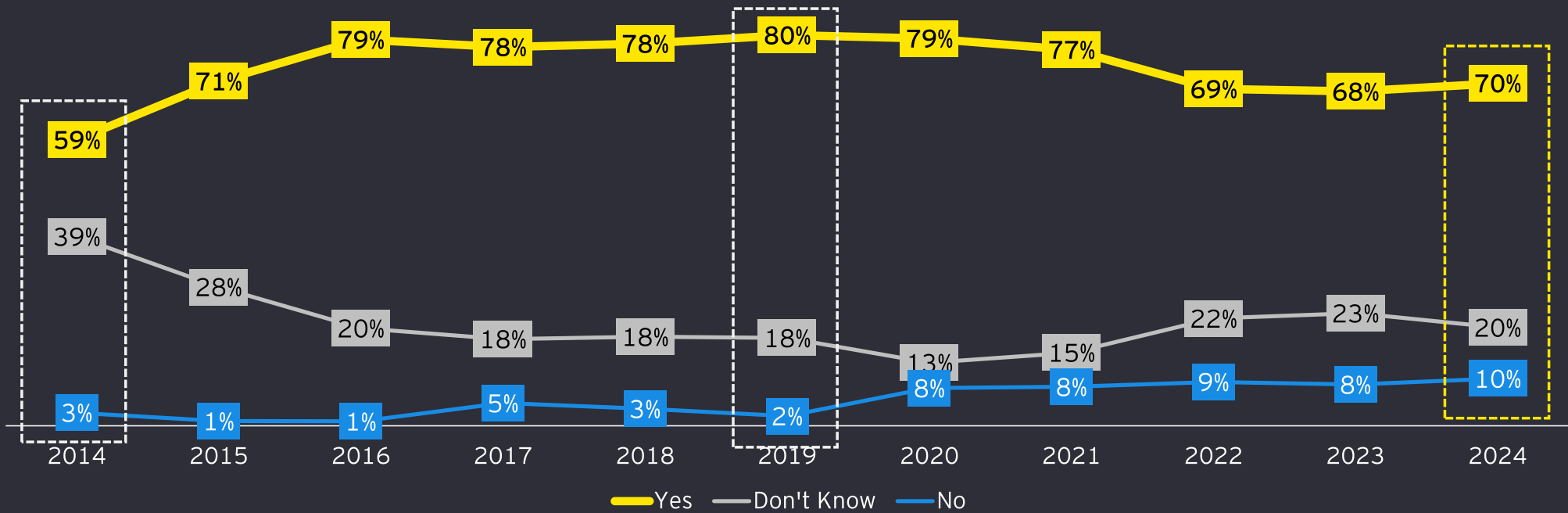
# Determinants of company location choices





# Future

### Companies' presence in Malta in 10 years' time



### Leading business sectors in Malta over the next five years



**59%**  
Tourism and leisure



**48%**  
Gaming



**47%**  
AI



**37%**  
Payments and FinTech



**35%**  
Aviation

Thank you!

